Schools of Software Testing



bret@pettichord.com www.pettichord.com

March 2007

Copyright © 2003-2007 Bret Pettichord. Permission to reproduce granted with attribution.

What is a School?

Defined by
Intellectual affinity
Social interaction
Common goals

Made up of

- Hierarchies of values
- Exemplar techniques
- Standards of criticism
- Organizing institutions
- Common vocabulary

Schools are not defined by

- Common doctrine
- Specific techniques

5 Views of Testing

Analytic School

sees testing as rigorous and technical with many proponents in academia

Standard School

sees testing as a way to measure progress with emphasis on cost and repeatable standards

Quality School

emphasizes process, policing developers and acting as the gatekeeper

Context-Driven School

emphasizes people, seeking bugs that stakeholders care about

Agile School

uses testing to prove that development is complete; emphasizes automated testing











Why Classify Testing Ideas into 9 Schools?

Understand why testing experts disagree

- Not simply a matter of personality or experience
- There are often underlying reasons for disagreement
- Improve the basis for debate
 - Differences in values may explain why we favor different policies

But it can also be used to dismiss ideas you don't agree with.

Schools of Psychology

- Structural
 - James
- Behavioral
 - Watson, Skinner, Pavlov
- Gestalt
 - Wertheimer

- Psychoanalytic
 - Freud, Jung
- Cognitive
 - Piaget
- Humanistic
 - Rogers, Maslow

Analytic School Core Beliefs

Software is a logical artifact Testing is a branch of CS/Mathematics Objective, rigorous, comprehensive Testing techniques must have a logicomathematical form "one right answer" Testing is technical Key Question: Which techniques should we use?

Analytic School Exemplar

Code Coverage

- aka "Structural" testing
- Dozens of code-coverage metrics have been designed and compared
- Provides an objective measure of testing

Analytic School

Implications

- Require precise and detailed specifications
- Testers verify whether the software conforms to its specification
- Anything else isn't testing
- Most prevalent
 - Telecom
 - Safety-Critical



Academia

Standard School Core Beliefs

Testing must be managed

 Predictable, repeatable, planned

 Testing must be cost-effective

 Low-skilled workers require direction

 Testing validates the product
 Testing measures development progress
 Key Questions:

 How can we measure whether we're making progress? When will we be done?

Standard School Exemplar

Traceability Matrix

 Make sure that every requirement has been tested

Standard School

Implications

- Require clear boundaries between testing and other activities (start/stop criteria)
- Resist changing plans (complicates progress tracking)
- Software testing assembly line (V-model)
- Accept management assumptions about testing
- Encourage standards, "best practices," and certification
- Most Prevalent
 - Enterprise IT
 - Government
- Institutions
 - IEEE Standards Boards
 - Tester Certifications

Quality School Core Beliefs

- Software quality requires discipline
- Testing determines whether development processes are being followed.
- Testers may need to police developers to follow the rules.



Testers have to protect users from bad software.

Key Question:

Are we following a good process?

Quality School Exemplar

The Gatekeeper

The software isn't ready until QA says it's ready

Quality School

Implications

- Prefer "Quality Assurance" over "Testing"
- Testing is a stepping stone to "process improvement"
- May alienate developers
- Most Prevalent
 - Large bureaucracies
 - Organizations under stress
- Institutions
 - American Society for Quality
 - Software Engineering Institute (CMM)
 - ISO

Context-Driven School Core Beliefs

- Software is created by people. People set the context.
- Testing finds bugs. A bug is anything that could bug a stakeholder.
- Testing provides information to the project

Testing is a skilled, mental activity

Testing is multidisciplinary

Key Question: What testing would be most valuable right now?

Context-Driven School Exemplar

Exploratory Testing

- Concurrent test design and test execution
- Rapid learning

Context-Driven School

Implications

- Expect changes. Adapt testing plans based on test results.
- Effectiveness of test strategies can only be determined with field research
- Testing research requires empirical and psychological study
- Focus on skill over practice
- Most Prominent
 - Commercial, Market-driven Software
- Institutions
 - LAWST Workshops & Spin-offs

Agile School Core Beliefs

Software is an ongoing conversation
Testing tells us that a development story is complete
Tests must be automated
Key Question: *Is the story done?*

Agile School Exemplar

Unit Tests

Used for test-driven development

Agile School

Implications

- Developers must provide automation frameworks
- Slow to appreciate value of exploratory testing
- Most Prevalent
 - IT Consulting
 - ASP Development
- Institutions
 - Pattern Workshops

What is Testing?

Analytic School says A branch of computer science and mathematics Standard School says A managed process Quality School says A branch of software quality assurance Context-Driven School says A branch of development Agile Schools says Part of the customer role

Testing the Triangle Program



Author	School	Tests
Hetzel	Standard	28
Jorgenson	Analytic	35
Binder	Analytic	65
Beck	Agile	6

Four Views of Risk-Based Testing

Analytic

- Use operational profiles
- Calculate reliability

Standard

- Key risk: failure to meet schedules (project risk)
- Top down assessment of feature risks

Quality

- Uncover *project* risks
- Prove that project is out of control

Context-Driven

- Testing develops team understanding of risks
- Develop testers' ability to design tests for identified risks

Controversy: Testing Without Specs

FOR



- Do what you can to be useful
- Ask questions if necessary
- Dig up "hidden" specs
- Agile
 - Conversation is more important than documentation

AGAINST

- Analytical School
 - Impossible
- Standard School
 - Some kind of spec is necessary
- Quality School
 - Force developers to follow the process

Controversy: **Tester Certification**

FOR



Standard School

Make testers easier to hire, train and manage



Increase status

AGAINST

- Context-Driven School
 - Existing certifications are based on doctrine, not skill



Prefer university degrees over certification

Open Questions

- What happens when people of different schools work together?
- Can we cross-fertilize between schools?
- Do I have to pick a school?

Origin of this Analysis

This is not my idea

♦ I learned it from Kaner, Bach and Marick

- It was a working concept behind "Lessons Learned in Software Testing"
- But each of us prefers different labels and characterizations for the different schools.

Thanks for reviews and discussions: James Bach, Rex Black, Michael Bolton, Ross Collard, Kathy Iberle, Cem Kaner, Brian Marick, Wayne Middleton, Tim Van Tongeren, and the participants of the 2003 Workshop on Teaching Software Testing at Florida Tech, the 2003 Pacific Northwest Software Quality Conference, the 2003 Software Testing Australia New Zealand conferences, and the Austin SPIN.

Learn more about Context-Driven Testing

Lessons Learned in Software Testing: A Context-Driven Approach

- Cem Kaner, James Bach & Bret Pettichord
- Mailing List
 - http://groups.yahoo.com/group/software-testing/

